

**Sue McCoy**

**Section Head**



**Key responsibilities**

- ◆ Administering all types of Trusts, companies and other financial vehicles from various offshore jurisdictions
- ◆ Liaising with clients and their advisers
- ◆ Maintaining the accounting records of clients' transactions
- ◆ Providing management information including cash statements, budget analysis, cash flow statements and management accounts to clients and their advisers
- ◆ Arranging finance, including mortgages, back to back loans and the provision of various banking instruments
- ◆ Supervising a team of trust and company administrators

Sue was born in 1973 in Ireland. She moved to Jersey in 1997 and after following a career in retail for many years, decided to enter the world of Finance.

She started her career in finance in 1999. She worked for one of the top five accountancy firms where she gained experience in audit and accountancy. She has many years of experience in dealing with High Net Worth clients, establishing offshore structures and was responsible for the management of a Regulated Trust Company.

Sue joined Moore Stephens in October 2007.

Sue's interests include, Tap-dancing, performing folk music, and Theatre. Sue also enjoys travelling and dining out.

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